

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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DEUTSHE BANK TRUST COMPANY :  
AMERICAS, in its capacity as successor indenture :  
trustee for certain series of Senior Notes, *et al.*, :

Plaintiffs,

Case No. 1:11-cv-04784-RJH

-against-

ADALY OPPORTUNITY FUND TD SECURITIES :  
INC. C/O ADALY INVESTMENT MANAGEMENT :  
CO., *et al.*, :

Defendants. :  
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**RULE 7.1 DISCLOSURE STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned counsel for Investment Technology Group, Inc. and ITG Inc. certifies the following:

ITG Inc. is wholly-owned by Investment Technology Group, Inc., a publicly-owned corporation. No publicly-owned corporation owns more than 10% of the stock of Investment Technology Group, Inc.

Dated: November 8, 2011

/s/ Daniel H. Tabak

Daniel H. Tabak  
Donald M. Badaczewski  
COHEN & GRESSER LLP  
800 Third Avenue  
New York, NY 10022  
Phone: (212) 957-7600  
Fax: (212) 957-4514  
Email: dtabak@cohengresser.com  
dbadaczewski@cohengresser.com

*Counsel for Defendants Investment  
Technology Group, Inc. and ITG Inc.*